

# Corporate Presentation

---

Zug, Switzerland  
December 2025



# TABLE OF CONTENT

<b>Our History</b>	03
<b>Our Business</b>	08
<b>Our Assets</b>	11
<b>Contact us</b>	18



# 01 | Our History



# Our History is Steel... (1/2)

**... but our future are ferrous and non-ferrous metals and energy products.**

International trading is a highly competitive business. And carving out a position in it means supplying the right material, at the right price, at the right time. Since our establishment, Vanomet has established a first-class reputation in the industry for efficiency, professionalism and forward-looking approach to the markets.

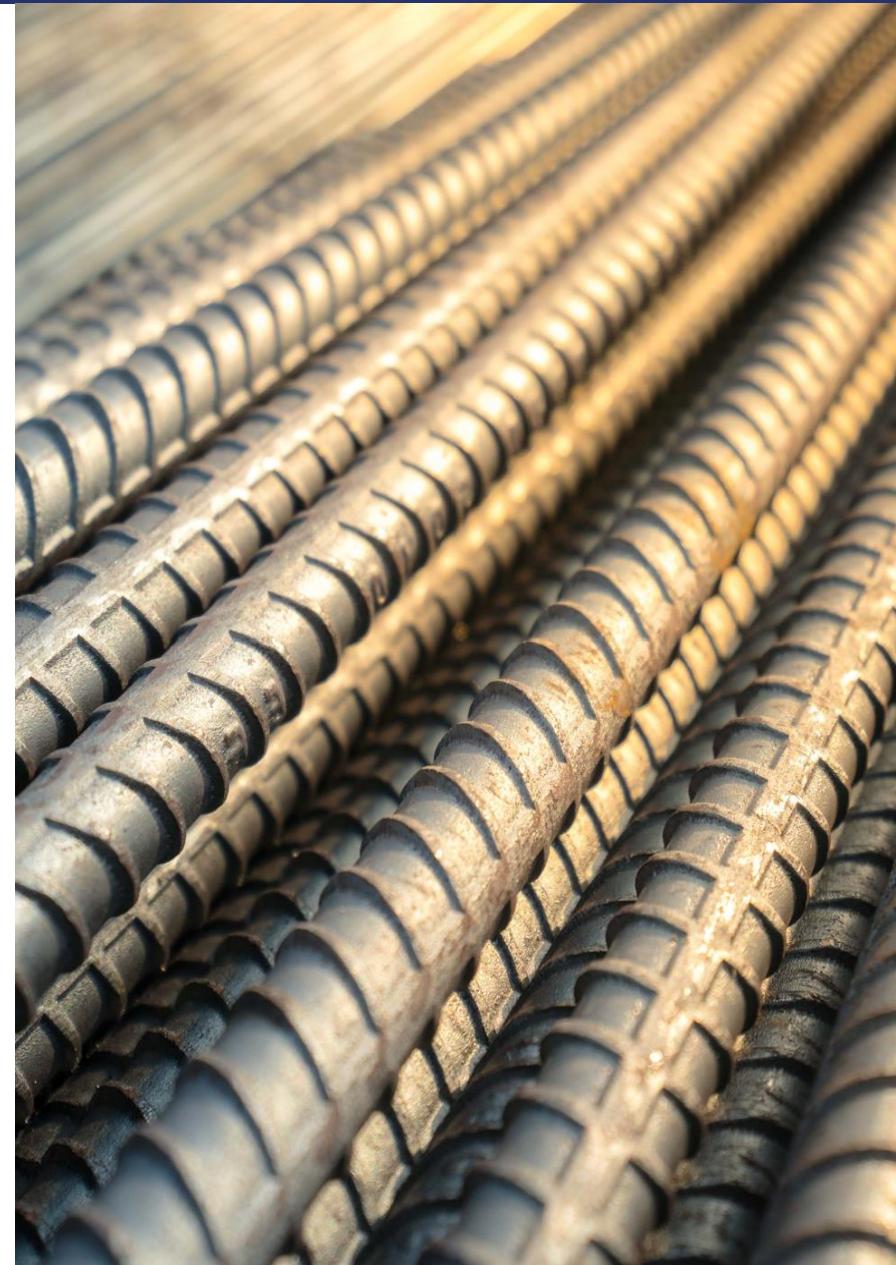
At the same time, Vanomet goes to great lengths to ensure that we are never compromised by our connections: our independence is paramount. Vanomet's network of business contacts is varied, serious and extremely transparent. Leaving Vanomet the freedom to do what we do best.

**Vanomet – Strategic Commodity Supplies.**



# Our History is Steel... (2/2)

- **Vanomet was established in 1991** as a steel trader, and has since then built a successful track record in its industry.
- Vanomet is **one of the leading merchants of physical steel and ferrous raw materials**, based in Zug, Switzerland. Over the past years, non-ferrous metals have been added to its portfolio.
- Vanomet does not take directional views on the underlying commodity, but concludes only significantly de-risked **back-to-back contracts**.
- Vanomet derives its **revenues from fixed fees**, financing commissions, and other charges that are paid by the buyer.
- Since FY 2018, **Vanomet Group is diversifying** into non-ferrous metals and other niche business which are in line with the Group's risk-return appetite, its in-house experience and long-term strategic focus.
- The 2022-2025 strategic goals are on **exploitation of growth potential** across the Commodity Desks, evaluating any cross-selling and synergy potential as well as reviewing any potential partnership on the supply or off-take side – whether equity or otherwise long-term structured partnerships.



# Vanomet Group beyond Continuity (1/2)

---



- Vanomet Group **developed its growth strategy in 2017**: to expand, and in part, revive business activities – to become less dependent on steel market developments. A Vanomet Group 2.0 was envisioned to include new businesses and markets, assets and asset-like investments.
- Hence, **new business areas were successfully launched**, starting for example with AfriMet Resources AG in FY 2019 with its distinct business model for the 3T's (Tin, Tantalum and, Tungsten) and Base Metal Concentrates and RedcoMet Resources in FY 2020 with its focus on Copper-, Zinc-, Lead-, Silver- and Gold-bearing Refined Products, Concentrates, Ores and By-products. This allowed Vanomet Group to achieve critical mass and visibility in the non-ferrous market.
- The Group also **invested in its Energy Desk** following its focus on exploring and exploiting profitable niches. The finished steel division was revived and strengthened with two dedicated traders.

# Vanomet Group beyond Continuity (2/2)

---

- Furthermore, the Group evaluated the **acquisition of a downstream production asset in Central Europe**. The acquisition of the plate mill Officine Tecnosider S.r.l. ("OTS") by Trasteel SA and Vanomet AG was accomplished in April 2020 and represents a strategic milestone on the Group's journey to becoming a smart and agile player in the ferrous and non-ferrous metals industry. OTS provides Vanomet Group with a complementary value-creation opportunity and allows the Group to leverage its excellent slab supplier relationships with a state-of-the-art manufacturer of finished steel plates. Vanomet AG will play a vital role in supplying slabs to OTS.
- Besides this steel asset, and besides its investment in Sahaviriya Steel Industries PCL (SSI:SET), **minority equity positions were acquired in the non-ferrous business** with a stake in Tantalex Resources Corporation (TTX :CSE) and a loan with a convertible element in AfriTin Mining Ltd (ATM:LON). Further acquisitions, joint ventures and streaming investments are carefully evaluated – each investment has to carry significant value for the Group.



A large stack of colorful, coiled industrial cables in a factory setting. The cables are arranged in a tiered, overlapping fashion, with colors ranging from blue and white to orange and yellow. The background shows industrial structures like ladders and metal beams. The overall image has a warm, golden glow.

## 02 | Our Business

# Adding Value to our Customers

**Full range of Services**  
tailored to your needs.



**Over 30 years of in-depth Knowledge.**



**Broad Experience of Markets worldwide.**



**Global Network of industry Contacts.**



## Advise on Commodity needed

Quality, specification, timeframe, port/plant, delivery, price range.

## Highly experienced Team

Employees with many years of experience in various industries.

## Market Rates

Knowledge of and ability to verify market rates.

## Achieve highest level of Quality

Match quality, price and delivery timeframe.

## Service Providers

Access to the best service providers to achieve the optimum for you.

## Operations and Risk Mgmt

Matching cargos on in-bound and out-bound ships.

## Realise best Price for you

Competitive, fair and transparent pricing.

## New Opportunities

Create new and exciting opportunities for our customers.

## Tax and Customs

Ability to navigate tax and customs regulation, achieve speedy processing.

## Strategic Supply

Well-known mills, producers and suppliers.

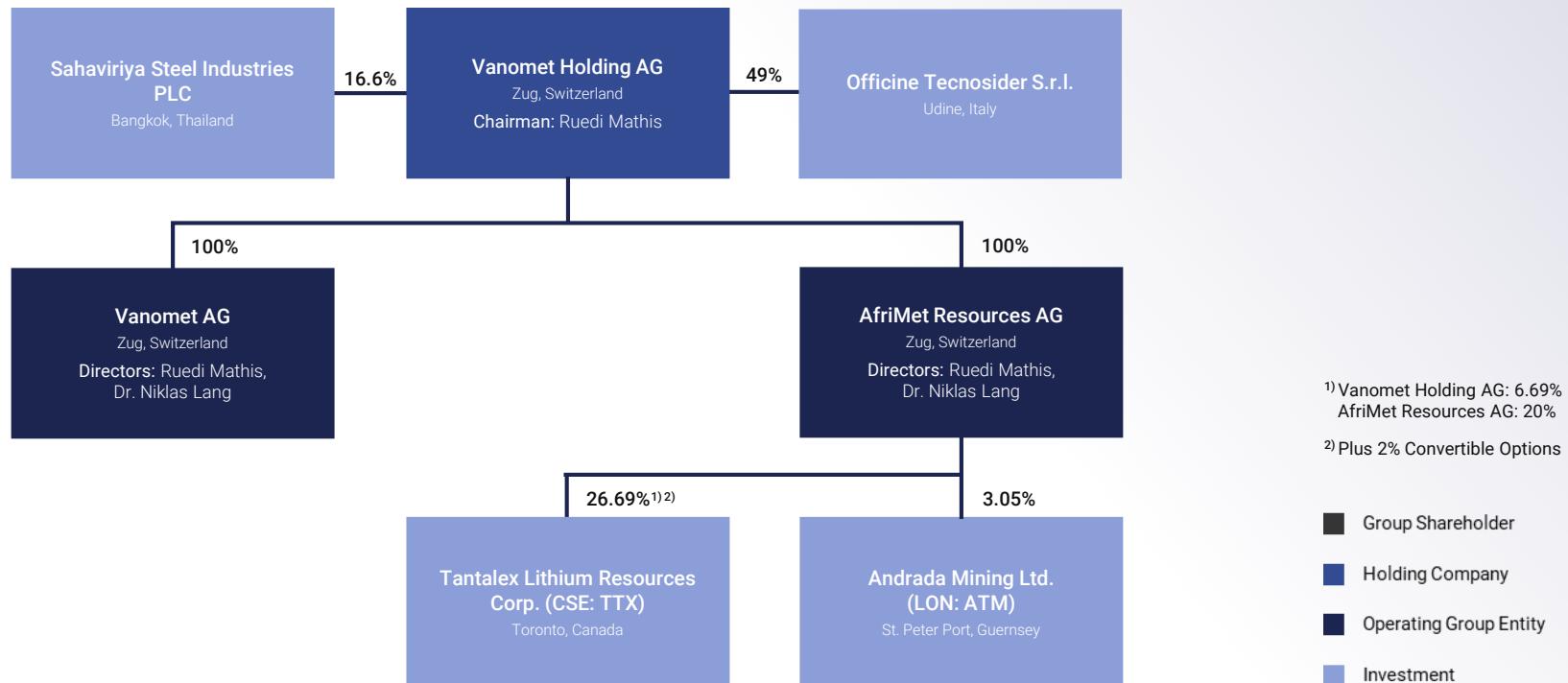
## Logistics

Worldwide rail/shipping provider network; familiarity with many ports.

## Deal Finance

Commodity trade finance banks and funds as well other investors.

# Vanomet Group Structure Chart





# 03 | Our Assets

# Sahaviriya Steel Industries PLC (“SSI”), Thailand (1/2)



- Sahaviriya Steel Industries Public Company Limited (“the Company” or “SSI”) is **Thailand’s first manufacturer of hot-rolled steel sheet in coils (“HRC”) and the leading flat steel producer in Southeast Asia**. The SSI Bangsaphan Steelworks is a mid-stream steel manufacturer plant, with a capacity of 4 million tons per year for HRC and 1 million tons per year for HRC pickled and oiled to serve the growing demand of the region in various sectors such as automobile, energy, electrical appliances, packaging, transportation, and construction.
- SSI has **joint-venture investments in key downstream projects** – namely Thai Cold Rolled Steel Sheet Public Company Limited (“TCRSS”), Thailand’s first and largest cold-rolled steel mill with a capacity of 1.2 million tons per year, and an equity investment in Thai Coated Steel Sheet Company Limited (“TCS”), Southeast Asia’s first and largest electro-galvanising steel mill with its capacity of 240,000 tons per year.

# Sahaviriy Steel Industries PLC (“SSI”), Thailand (2/2)

- For further integration, SSI has also **invested in Prachuap Port Company Limited (“PPC”)** to **operate the private deepest commercial sea port in Thailand**, which allows import and export of raw materials and finished products on a large scale. SSI extends its engineering capabilities by investing 99.99% in West Coast Engineering Company Limited (“WCE”), which provides the engineering services including the industrial maintenance management, design and production of machinery and spare parts, steel structure and fabrication
- **All plants of SSI Group in Thailand are located on the western coast of the Gulf of Thailand** in Bangsaphan District, Prachuap Khiri Khan Province, 400 kilometers from Bangkok, which is considered the best strategic place to operate the fully-integrated steel business in Thailand.



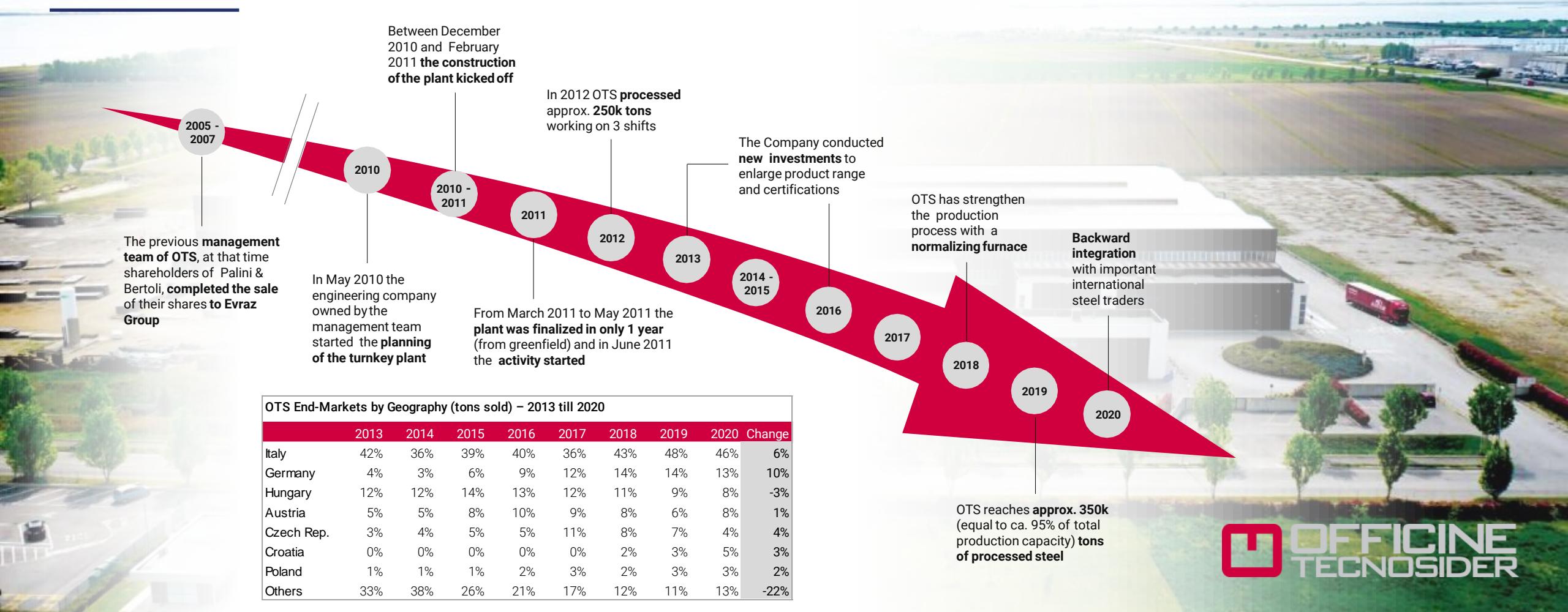
# Officine Tecnosider S.r.l. ("OTS"), Italy (1/2)

---

A photograph showing a large stack of thick, blue-painted steel plates. The plates are arranged in a slightly overlapping manner, creating a sense of depth. The blue paint is worn and textured, showing signs of use and industrial handling. The background is blurred, focusing attention on the plates.

- OTS runs a **state-of-the-art manufacturing site** commissioned in 2011 with a maximum **production capacity of 370.000 metric tons of hot-rolled plates per year**. Thanks to its unrivalled plant flexibility and efficiency, it can supply a wide range of heavy plates to various sectors, including general engineering, construction and shipbuilding.
- **Located in North Italy's steel district with direct access** to highways, railways and the region's main harbours, OTS delivers to clients in Central, Western and Eastern Europe but also ships efficiently to North and South America.
- The commercial target of OTS is focused on the market interaction, in order to meet the customer's requirement in the whole through **rapid and comprehensive responses to requests, prompt deliveries, staff competence and ongoing innovation**.

# Officine Tecnosider S.r.l. ("OTS"), Italy (2/2)



# Tantalex Lithium Resources Corp., Canada/DRC (1/2)

---



- TANTALEX is a **mining company** engaged in the **acquisition, exploration, development and distribution of Lithium, Cobalt, Tantalum** and other high-tech mineral properties **in Africa**.
- The Company is **listed on the Canadian Stock Exchange** (symbol: TTX) **and the Frankfurt Stock Exchange** (symbol: 1T0).
- The vision is to be a **proactive corporate citizen**, through the contribution, helping societies in which TANTALEX operates and beyond to become more sustainable, more responsible and more equitable, in regards to their people, their resources, and their environment.
- TANTALEX's mission is to **become a leading natural resource company supplying a wide variety of conflict-free high-tech minerals**, to various market sectors around the globe, while remaining focused on increasing shareholder value.



# Tantalex Lithium Resources Corp., Canada/DRC (2/2)

## Developing Lithium, Tin and Tantalum Projects in Africa.

### Manono Lithium Tailings project

Tailings Reclamation containing Lithium, Tin and Tantalum. Mineral Resource Estimate issued in December 2022.

### Pegmatite Corridor Exploration project

Extensive hard rock Lithium potential immediately adjacent and downstrike from recently proven 400Mt lithium resource.

### TiTan Tin & Tantalum Plant

Tin and Tantalum alluvial concentrates production schedule to commence in April 2023.

## Highlights



Lithium, Tin and Tantalum tailings deposit above ground



Greenfield exploration potential in a prominent lithium district



Near term production of Tin and Tantalum concentrates



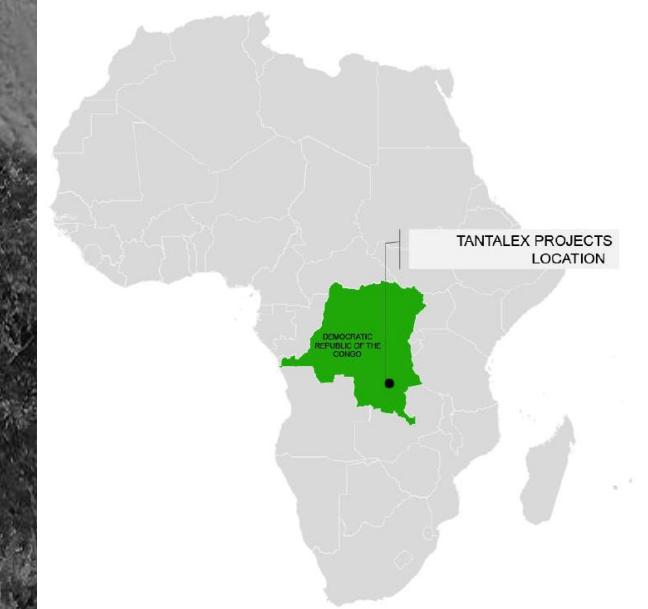
Experienced management team



Results driven board of directors



Sustainable development of our resources





04 | Contact us



# Contact

---

## **Vanomet Group**

Baarerstrasse 82, P.O. Box  
6300 Zug, Switzerland

T.: +41 41 726 48 00

F: +41 41 710 48 76

W: [www.vanomet.ch](http://www.vanomet.ch)

# Disclaimer

---

THIS MATERIAL IS ISSUED BY VANOMET GROUP. IT HAS BEEN PREPARED SOLELY FOR INFORMATIONAL PURPOSES AND ITS CONTENTS ARE BASED UPON OR DERIVED FROM INFORMATION GENERALLY BELIEVED TO BE RELIABLE ALTHOUGH NO REPRESENTATION IS MADE THAT IT IS ACCURATE OR COMPLETE AND VANOMET GROUP ACCEPTS NO LIABILITY WITH REGARD TO YOUR RELIANCE ON THE SAME. THIS DOCUMENT IS NOT INTENDED TO BE A SOURCE OF (INVESTMENT) ADVICE.

THE INFORMATION CONTAINED HEREIN IS CONFIDENTIAL. ADDITIONAL INFORMATION IS AVAILABLE UPON REQUEST.

© 2025 VANOMET HOLDING AG  
ALL RIGHTS RESERVED

[WWW.VANOMET.CH](http://WWW.VANOMET.CH)