VANOMET GROUP

Corporate Presentation



Zug, Switzerland

October 2026

VANOMET

STRATEGIC COMMODITY SUPPLIES

Vanomet at a Glance – An Independent Swiss Commodity Group

Established in 1991 and headquartered in Zug, Switzerland, Vanomet is an independent commodity trading group with more than 35 years of experience in international physical commodity markets.

Originally established as a steel trader, Vanomet has evolved into a diversified commodity platform active across ferrous metals and steel, non-ferrous metals and other products, combining physical trading with strategic supply relationships and selected investments in industrial and upstream assets.



Diversified Commodity Platform

Ferrous | Non-Ferrous | Energy | Other Products

Physical trading across established and developing international trade flows.



Strategic Supply & Asset-linked Business

Industrial & Upstream Exposure

Strategic investments and partnerships complement the trading platform and provide access to recurring physical commodity flows.



Integrated Execution Capabilities

Trading | Finance | Logistics | Risk Mngt.

In-house capabilities covering the full transaction lifecycle from origination through financing and execution to delivery.



Global Network and Partners

Producers | Industry | Financial Institutions

Long-standing relationships with producers, mills, end-users, banks, funds and logistics partners across key commodity markets.



Disciplined Risk & Compliance Approach

Physical, Transaction-Driven Trading

Focus on identifiable underlying commodity flows with predominantly back-to-back or otherwise risk-mitigated transaction structures.



Established Business & Track Record

35+ Years of Experience (since 1991)

Proven ability to navigate commodity cycles and develop lasting relationships across international markets.



1991

Established and growing since then



35+ years

Commodity Trading Track Record



USD 39m

Equity in 1H26 and growing



USD 10m

Net Profit as of 1H26



USD 100m

Indicative Value of Strategic Investments*



13+ FTEs

Based in Zug, plus a worldwide network of professionals

VANOMET
STRATEGIC COMMODITY SUPPLIES

* Indicative value of selected strategic investments based on latest available internal/third-party valuation methodologies; subject to update.

Vanomet – From a Steel Merchant to an Asset-linked Commodity Platform









1991 – 2016

Building the Merchant Franchise

Established as an independent Swiss steel merchant company, developing long-standing relationships with producers and industrial consumers across international markets.

2017 – 2021+

Diversification into Other Products

Expansion beyond traditional steel trading into raw materials, non-ferrous metals (Copper, 3T) and energy, alongside the development of Vanomet's African sourcing and origination network.

2022 – 2026+

Investments & Asset-linked Flows

Selective strategic investments and partnerships in industrial and upstream assets, strengthening access to physical commodity flows and creating additional sources of earnings.

Next Phase

Scaling the Platform

Scale recurring and asset-linked commodity flows, expand bulk raw materials (ferrous metals and coking coal) and related products trading, and increase capital efficiency through broader and more diversified financing capacity.

From traditional steel trading to a diversified, asset-linked commodity platform — while maintaining a disciplined, transaction-driven approach to risk.

Our Business Model – Linking Commodity Supply With Industrial Demand

Vanomet originates, structures and executes physical commodity transactions across international markets. Its business model combines market access, financing, logistics and risk management with selected strategic investments and partnerships that support recurring and proprietary trade flows.

Value Chain



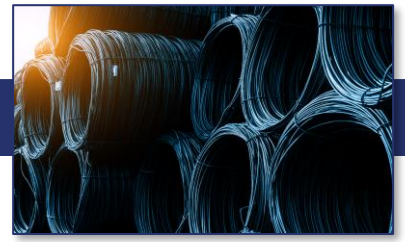
1 – Origination & Supply



2 – Structuring & Financing



3 – Logistics & Execution



4 – Trading & Marketing



5 – Industrial Customers

Value Creation

Recurring Physical Flows + Trading & Structuring Margin + Efficient Capital Rotation + Investment & Partnership Returns = **Diversified & Scalable Earnings**

Vanomet deploys capital into identifiable physical commodity flows where financing, execution capabilities and market relationships create measurable value.

Vanomet’s Diversified Commodity Portfolio & Key Trade Flows

Vanomet’s trading activities are built around established supplier and customer relationships across three core commodity segments, combining recurring strategic flows with selectively developed trading opportunities. Diversified across commodities, geographies and industrial end-markets. Find a selection below.



Products

Ferrous | Non-Ferrous | Energy | Other Products

- Steel slabs
- Iron Ore
- Tin and Tantalum
- Coal
- Copper



Suppliers

Mines | Mills | Commodity Traders | Partners

- Minas de Alquife
- Ningbo Bedrock Industrial
- ArcelorMittal Pecém
- Quadmet



Buyers

Rolling Mills | Traders | End Consumers

- OTS
- SSI
- M.P.M. Zagórski
- Ximei Resources
- Ganzhou Qianshun



Origins

Europe | Asia | Africa | CIS and others

- Spain
- China
- Kazakhstan
- Indonesia
- Brazil



Destinations

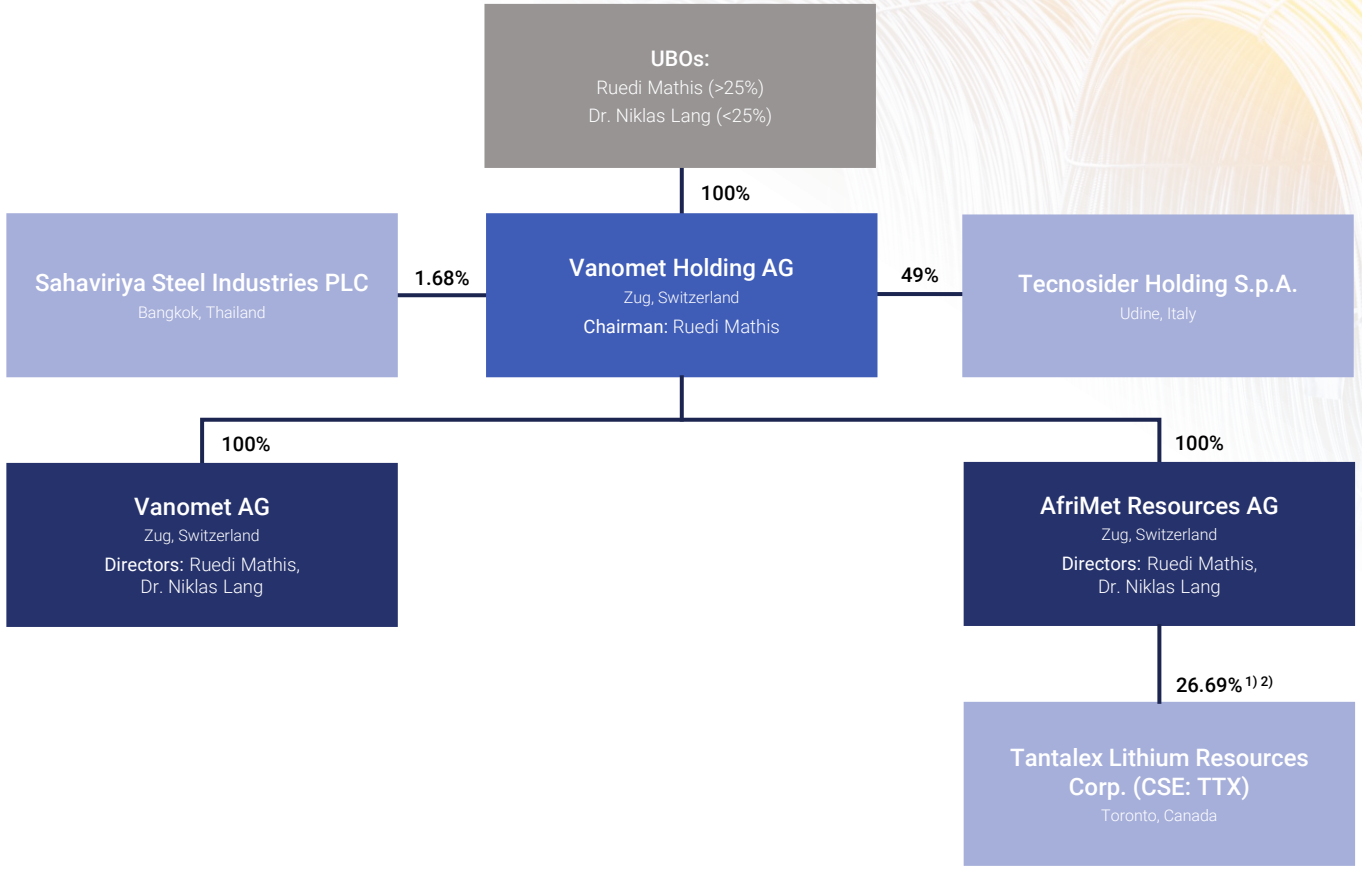
Europe | Asia | CIS and others

- Italy
- Spain
- China
- Thailand
- Malaysia

Diversification across products and markets reduces dependency on individual commodities, counterparties and trade corridors while creating opportunities to deploy financing across multiple short-duration physical flows.

Vanomet – Group Structure

Our lean and streamlined organizational structure supports our continued growth.





1) Vanomet Holding AG: 6.69% / AfriMet Resources AG: 20%
2) Plus Convertible Options



Contact

Vanomet Group

Baarerstrasse 82, P.O. Box
6300 Zug, Switzerland

+41 41 726 48 00

+41 41 710 48 76

www.vanomet.ch

info@vanomet.ch

Visit us on LinkedIn

Disclaimer

THIS MATERIAL IS ISSUED BY VANOMET GROUP. IT HAS BEEN PREPARED SOLELY FOR INFORMATIONAL PURPOSES AND ITS CONTENTS ARE BASED UPON OR DERIVED FROM INFORMATION GENERALLY BELIEVED TO BE RELIABLE ALTHOUGH NO REPRESENTATION IS MADE THAT IT IS ACCURATE OR COMPLETE AND VANOMET GROUP ACCEPTS NO LIABILITY WITH REGARD TO YOUR RELIANCE ON THE SAME. THIS DOCUMENT IS NOT INTENDED TO BE A SOURCE OF (INVESTMENT) ADVICE.

THE INFORMATION CONTAINED HEREIN IS CONFIDENTIAL. ADDITIONAL INFORMATION IS AVAILABLE UPON REQUEST.

© 2026 VANOMET HOLDING AG
ALL RIGHTS RESERVED

WWW.VANOMET.CH